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Eltel AB (publ) publishes bond prospectus and applies for listing of its bonds on Nasdaq Stockholm

Eltel AB (publ) (the "Issuer") has issued senior secured floating rate bonds of EUR 130,000,000 on 24 June 2025, within a total framework amount of EUR 240,000,000 on the Swedish bond market. The bonds carry a floating interest rate of EURIBOR + 5.25 per cent. *per annum* and matures 24 June 2029.

The Issuer will apply for admission to trading of the bonds on the Corporate Bond list at Nasdaq Stockholm. The bonds will be admitted to trading at Nasdaq Stockholm as soon as possible.

In connection with this, the Issuer has prepared a prospectus. The prospectus has been approved by, and registered with, the Swedish Financial Supervisory Authority in accordance with the Financial Instruments Trading Act (1991:980). The prospectus will be available on the Financial Supervisory Authority's website (www.fi.se) and on the Issuer's website (<https://www.eltelgroup.com/>).

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About Eltel

Eltel is the leading service provider for critical infrastructure in the Nordics. Our 4,500 colleagues across the Nordics, Germany and Lithuania enable the digitalization and electrification of society by providing services and turnkey solutions for high performing communication and power networks and renewable energy. The head office is located in Sweden and Eltel's shares are listed on Nasdaq Stockholm. In 2024 the total net sales amounted to EUR 828.7 million. Read more at www.eltelnetworks.com.